

Guidelines for Educational Planners, Presenters, and Authors

These guidelines are being provided to you as a planner, presenter, or author in a continuing education (CE) activity provided by ASN. We value your expertise and contribution to high-quality medical education that is scientifically rigorous and evidence based.

The purpose of the ASN CE program is to close the knowledge and/or performance-in-practice gaps of nephrology clinicians, scientists, and other professionals regarding quality, personcentered health care (ASN CE Mission Statement).

- 1. **ASN Conflict of Interest and Disclosure Policy:** All people in a position to control the content of educational activities must adhere to <u>this policy</u>, including but not limited to: providing full disclosure of any potential conflicts, and disclosing any/all relationships (financial and other interests) within the past 24 months in the spirit of total transparency.
- **2. Balanced View:** All planners, presenters, and authors of educational activities must promote improvements or quality in health care and not a specific proprietary business interest or a commercial interest. All must give a balanced view of therapeutic options and use generic names whenever possible.
- **3. Commercial Bias:** All planners, presenters, and authors of educational activities must not advertise or promote products during educational activities.
- **4. Unlabeled Use:** If an unlabeled use of a commercial product or an investigational use not yet approved for any purpose is discussed, all planners, presenters, and authors of educational activities must disclose to learners that the product is not labeled for the use under discussion or that the product is still investigational. Should an unplanned discussion of unlabeled or investigational uses of a product occur (e.g., question-and-answer portion), all planners, presenters, and authors must inform learners that the use under question/discussion is unlabeled or investigational prior to answering the question or responding to the discussion point.
- **5. Copyright:** Presenters/authors should not infringe or otherwise violate any proprietary or personal rights of others (including but not limited to copyrights or privacy rights in the United States and all foreign countries). Presenters/authors should obtain all necessary permissions and licenses from the copyright owner(s) for all third-party content (including but not limited to graphs, charts, algorithms, graphics, photographs, text, and data), in whole or in part, in the presentation and the related materials; and the presentation and the related materials are factually accurate and contain no libelous or otherwise unlawful statements.
- **6. Political Comments:** Educational content should focus on closing the knowledge and/or performance-in-practice gaps of learners regarding quality, person-centered health care and policy initiatives relating to kidney diseases. Educational content should not include political/party comments, views, and/or satirical references (e.g., political cartoons).

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7. For Planners: In selecting presenters/authors, planners should consider if there is a leader in this content field that can be chosen for their expertise to showcase nontraditional minority participation. Examples: race, ethnicity, sex, gender identity, broad age range, people with disabilities, location/region, practice type, degree (MD, DO, PhD, APRN, PharmD, etc.).

8. For Presenters/Authors:

- **Sociodemographic Bias** Toward preparing learners to consider the broad scope of risk factors for kidney and related diseases, presenters and authors must carefully consider the need for sociodemographic identifiers (e.g., race, ethnicity, country of origin, language spoken, veteran status) in clinical vignettes. Avoid using sociodemographic identifiers when they might lead learners to link these identifiers to certain conditions and not others or are not relevant to the clinical presentation.
- Contextual Bias Planners and authors should consider where could contextual bias be present, a thought-provoking item for learners or an area that could spur discussion. Examples: limited grocery options in patients with high phosphorus, inability to travel for transplantation due to responsibilities, work constraints limiting water intake, veteran experiences leading to PTSD and hypertension, side effects of phosphate binders limiting compliance.
- **Financial Bias** Planners and authors should consider economic factors that may influence a patient's ability to participate in care in the assigned content area. Examples: persons who hold multiple jobs that limit their ability to participate in care, limitation of telehealth visits when there is no smart phone or reliable internet, home dialysis options for those with housing insecurity, challenges following dietary recommendations in situations of food insecurity, insurance limitations.
- Other Bias Planners and authors should consider other types of bias in the
 assigned content area. What mechanisms can be shared with learners to recognize
 and lessen bias for learners? Example: When discussing studies that were performed
 in a limited population (race, ethnicity, sex, location/region, geographic disparities,
 etc.), it is important to explicitly acknowledge it and address potential limitations of
 generalizing study results.

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